



## Personal Statement of Affairs

### Personal Information

First name \_\_\_\_\_ Middle name \_\_\_\_\_ Family name \_\_\_\_\_  
 Social Insurance number  / / / / / / / / /  Date of birth(m/d/y)  / / - / / - / /   
 Address \_\_\_\_\_ City \_\_\_\_\_  
 Postal \_\_\_\_\_  
 Province \_\_\_\_\_ Code \_\_\_\_\_ Length of time at that address \_\_\_\_\_  
 Phone # \_\_\_\_\_ Fax# \_\_\_\_\_ Cell # \_\_\_\_\_  
 Email Address \_\_\_\_\_  
 Previous address if less than 2 years \_\_\_\_\_

### Personal Net Worth. Please provide details of your current personal finances.

Assets	Value	Liabilities	Balance Owing	Monthly Payment
Cash on hand		Student loan		
Cash in bank		Line of credit		
RRSP & savings		Bank overdraft		
Family residence		Mortgage balance		
Other real estate		Mortgage balance		
Auto & truck		Bank loan		
Model / year		Bank loan		
Model / year		Credit cards (itemize)		
Household furniture				
Recreation vehicles				
Other assets				

**TOTAL ASSETS** \$ \_\_\_\_\_ **TOTAL LIABILITIES** \$ \_\_\_\_\_  
**TOTAL NET WORTH** \$   
 [Assets minus Liabilities]

### Personal Budget \$ Monthly

Projected drawings or salary	_____
Spousal income	_____
Other income	_____
<b>Total Household Income</b>	_____ [ A ]
Rent or mortgage payment	_____
Property taxes	_____
Utilities and phones	_____
Auto, m travel expenses (fuel)	_____
Food	_____
Daycare	_____
Other expenses, medical, c child support, daycare	_____
Current loan payments	_____
Proposed LRCC loan payment	_____
<b>Total Household Expenses</b>	_____ [ B ]
<b>Disposable Income / Surplus [ A - B = C ]</b>	_____ [ C ]



# Personal Statement of Affairs

## Page 2

### Personal information

Marital status \_\_\_\_\_ No of dependents, including spouse

Residence Own  Rent  Other

Bank or Credit Union \_\_\_\_\_ Address \_\_\_\_\_

### Current employment information

Employer's name and address \_\_\_\_\_ # years \_\_\_\_\_

Phone # \_\_\_\_\_ Occupation \_\_\_\_\_

Previous Employer \_\_\_\_\_ # years \_\_\_\_\_ Phone # \_\_\_\_\_

### Spousal information

First name \_\_\_\_\_ Middle name \_\_\_\_\_ Family name \_\_\_\_\_

Date of Birth (m/d/y) \_\_\_\_\_ Social Insurance # \_\_\_\_\_

Employer's name and address \_\_\_\_\_ Phone # \_\_\_\_\_

Occupation \_\_\_\_\_ # years \_\_\_\_\_

### Primary residence

Address or legal description \_\_\_\_\_ City / Municipality \_\_\_\_\_

Province \_\_\_\_\_ Title in name of \_\_\_\_\_

Date purchased \_\_\_\_\_ Purchase price 


Current Market Value  Mortgage balance owing 


Name of mortgage holder \_\_\_\_\_ Annual Mortgage Payments 


Fire insurance coverage  Insurance Policy issued by \_\_\_\_\_

### Other obligations

Amount

	Yes	No	Amount
Are you an endorser, guarantor or co-signer for obligations not listed?	Yes	No	
Do you owe any back taxes? [i.e. sales tax, income tax, etc.]	Yes	No	
Are you a party to any claim or lawsuit?	Yes	No	
Have you ever declared bankruptcy?	Yes	No	

If you answered "Yes" to any of the above, please provide details:

### Individual Life Insurance

Life Insurance Company \_\_\_\_\_ Name of Beneficiary \_\_\_\_\_

Policy Value + Type   Policy Loan(s) Amont

### Declaration

The borrower is: Metis  Non-status Indian

I hereby authorize the Louis Riel Capital Corporation to obtain from and share with persons or organizations, public or private, any information necessary to determine credit worthiness. I certify that all the information provided herein is to the best of my knowledge true, complete and correct and understand that it will be used by the Louis Riel Capital Corporation to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for any personal, family or household purposes.

I hereby grant permission to Indian & Northern Affairs Canada or its successors to have access to related files located at the Louis Riel Capital Corporation for the purpose of reporting, monitoring and evaluating.

*In consideration of the Privacy Act of Manitoba and/or Canada, I hereby irrevocably authorize Louis Riel Capital Corporation to conduct investigations as it deems necessary for the assessment of this and any future loan applications and in the case of loans granted, in the administration and/or collections of such loans, I also authorize Louis Riel Capital Corporation to exchange credit information with other institutions at Louis Riel Capital Corporation's sole discretion and agree that any authorization given by me to another institution does not obligate Louis Riel Capital Corporation to exchange information with said other institution. All information submitted/acquired is the property of LRCC and will remain on file for ten (10) years from date of last account activity.*

Applicant's Signature \_\_\_\_\_

<b>Month</b>	<b>Day</b>	<b>Year</b>

Co-Applicant's Signature \_\_\_\_\_